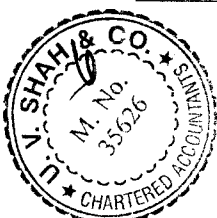


14-10-2014

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 30<sup>th</sup> SEPTEMBER, 2014**

1	For Quarter Ended	30 <sup>th</sup> SEPTEMBER, 2014				
2	ISIN	INE642I01014	3.	Face Value	Rs. 10/- (Ten)	
4	Name of the Company	GOKAK TEXTILES LIMITED				
5	Registered Office Address	No.24, 29 <sup>th</sup> Main, BTM Layout II Stage, Bangalore – 560 076				
6	Correspondence Address	-- Same As Above --				
7	Telephone & Fax Nos.	Ph. 080 26689605/06 Fax: 080 26689604				
8	Email address	ramanandapai@gokaktextiles.com				
9	Names of the Stock Exchange where the company's securities are listed:					MUMBAI
				Number of Shares	% of Total Issued Cap.	
10	Issued Capital			64,99,308	-	
11	Listed Capital (Exchange-wise) MUMBAI (As per company records)			64,99,308	-	
12	Held in dematerialised form in CDSL			1,81,972	2.80	
13	Held in dematerialised form in NSDL			60,27,060	92.73	
14	Physical			2,90,276	4.47	
15	Total No of shares (12+13+14)			64,99,308	100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
	Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
		--NIL--				
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).					
18.	Register of Members is updated (Yes/No) If not, updated which date				YES	



19.	Reference of previous quarters with regards to excess dematerialised shares, if any	Nil & Not Applicable		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total Number of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-	-	-
	Pending for more than 21 days	-	-	-
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Ramananda Pai Company Secretary  Tel: 9180-26689605 Fax: 9180-26689604		
23	Name, Address. Tel. & Fax No., Regn.No. Of the Auditor	U.V.SHAH & CO. Chartered Accountants 71/5, Deepak, R.B. Mehta Road, Ghatkopar (East) Mumbai - 400 077 Tel: 25063075 Regn.No. 35626		
24	Appointment of common agency for share registry work if yes (name & address)	TSR Darashaw Limited. 6-10,Haji Moosa Patrawala Ind.Estate, 20, Dr. E.Moses Road, Mahalaxmi, Mumbai – 400 011		
25	Any other detail that the auditor may like to provide. (Eg. BIFR company, delisting from SE, company changed its name etc.)	N.A.		

**FOR U.V. SHAH & CO.**  
**CHARTERED ACCOUNTANT**  
FRN 109814W

*Uday V. Shah*

**UDAY V. SHAH**  
Membership No. 035626

