

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 31<sup>st</sup> March, 2020**

|   |   |  |   |                           |                                       |   |
|---|---|--|---|---------------------------|---------------------------------------|---|
| 1   | For Quarter Ended   | 31 <sup>st</sup> March, 2020   |   |                           |                                       |   |
| 2   | ISIN  | INE642I01014   | 3.  | Face Value                | Rs. 10/- (Ten)                        |   |
| 4   | Name of the Company   | GOKAK TEXTILES LIMITED   |   |                           |                                       |   |
| 5   | Registered Office Address   | #1, 2 <sup>nd</sup> Floor, 12 <sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru – 560 098 |   |                           |                                       |   |
| 6   | Correspondence Address  | -- Same As Above --  |   |                           |                                       |   |
| 7   | Telephone No.   | Ph. +91 80- 29744077   |   |                           |                                       |   |
| 8   | Email address   | <a href="mailto:secretarial@gokaktextiles.com">secretarial@gokaktextiles.com</a>   |   |                           |                                       |   |
| 9   | Names of the Stock Exchange where the company's securities are listed:  |  |   |                           | BSE Ltd                               |   |
|   |   |  |   | Number of Shares          | align="center">% of Total Issued Cap. |   |
| 10  | Issued Capital  |  |   | 64,99,308                 | -                                     |   |
| 11  | Listed Capital (Exchange-wise) MUMBAI (As per company records)  |  |   | 64,99,308                 | -                                     |   |
| 12  | Held in dematerialised form in CDSL   |  |   | 3,75,063                  | 5.77                                  |   |
| 13  | Held in dematerialised form in NSDL   |  |   | 58,80,225                 | 90.48                                 |   |
| 14  | Physical  |  |   | 2,44,020                  | 3.75                                  |   |
| 15  | Total No of shares (12+13+14)   |  |   | 64,99,308                 | 100.00                                |   |
| 16  | Reasons for difference if any, between (10&11), (10&15), (11&15):   |  |   | Not Applicable            |                                       |   |
| 17  | Certifying the details of changes in share capital during the quarter under consideration as per Table below:   |  |   |                           |                                       |   |
| Particulars ***   | No. of shares   | Applied/ Not Applied for listing   | Listed on stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL             | In-prin. Appr. Pending for SE (Specify Names) |
|   |   |  |   |                           |                                       |   |
| NIL   |   |  |   |                           |                                       |   |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). |   |  |   |                           |                                       |   |
| 18.   | Register of Members is updated (Yes/No) If not, updated which date  |  |   | YES                       |                                       |   |
| 19.   | Reference of previous quarters with regards to excess dematerialised shares, if any                             |  |   | Nil & Not Applicable      |                                       |   |
| 20.   | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? |  |   | Not Applicable            |                                       |   |



|    |  |                 |  |                   |
|----|--|-----------------|--|-------------------|
| 21 | Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. |                 |  |                   |
|    | Total Number of demat requests   | No. of requests | No. of shares  | Reasons for delay |
|    | Confirmed after 21 Days  | -               | -  | -                 |
|    | Pending for more than 21 days  | -               | -  | -                 |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company.  |                 | <b>Mr.Rakesh M. Nanwani</b><br><b>Company Secretary &amp; Compliance Officer</b><br><b>Tel: 9180-29744077</b><br><b>Email:</b><br><a href="mailto:rakesh.nanwani@gokaktextiles.com">rakesh.nanwani@gokaktextiles.com</a> |                   |
| 23 | Name, Address. Tel. & Fax No., Regn.No. Of the Auditor   |                 | U.V.SHAH & CO.<br>Chartered Accountants<br>B/10,Jaybandhu Building,<br>90 Feet Road,<br>Ghatkopar (East)<br>Mumbai - 400 077<br>Tel: 25063075<br>Regn.No. 035626   |                   |
| 24 | Appointment of common agency for share registry work if yes (name & address)   |                 | TSR Darashaw Consultants Private Limited.<br>6-10,Haji Moosa Patrawala Ind.Estate,<br>20, Dr. E.Moses Road,<br>Mahalaxmi,<br>Mumbai – 400 011  |                   |
| 25 | Any other detail that the auditor may like to provide. (Eg. BIFR company, delisting from SE, company changed its name etc.)                          |                 | N.A.   |                   |

**FOR U.V.SHAH & CO.**  
CHARTERED ACCOUNTANT  
FRN 109814W

**UDAY V. SHAH**  
**(Proprietor)**  
Membership No. 035626  
Date: 28.04.2020  
Place: Mumbai  
UDIN: **20035626AAAEN9698**